QMB/SLMB RESOURCE WORKSHEET

Date: _____

Name: _____   **Spouse Name:** _____
HOHClient ID Number: _____   **Spouse ID Number:** _____
AU Number: _____

List Total Assets owned by applicant and/or spouse. Remember to exclude all
Life Insurance policies for QMB and SLMB. Do not enter Life Insurance on CARES.

OWNER	TYPE	VERIFICATION	VALUE (Full, Face, Cash)	Unavailable/ Encumbered	Countable Value

TOTAL: $_____ - $_____= $_____

Countable Total Resources: $ _____
Resource Limit for Individual = $8,100:   - $ _____
Resource Limit for Couple = $12,910:   or - $ _____
Excess Resource: = $ _____

Note: If over Resource Standard, enter excess amount onto the **AST1** screen.

DHMH/OES 008 (QMB/SLMB) 05/10